



The Wisdom Journal Calendar

www.thewisdomjournal.com

Wise Choices. Improved Finances. A Better Life.

Mission Statement

3 to 5 Year Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Six Month Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: December-10

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<i>Learn Your Choices in Discount Brokerage Firms at The Wisdom Journal</i>			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Open a new savings account and start saving for next year's Christmas.



The Wisdom Journal Calendar

www.thewisdomjournal.com

Wise Choices. Improved Finances. A Better Life.

Mission Statement

3 to 5 Year Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Six Month Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: January-11

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<i>Read the Top 5 Personal Finance Resolutions at The Wisdom Journal</i>						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31	<i>Get a free credit report from Equifax at www.annualcreditreport.com.</i>				



The Wisdom Journal Calendar

www.thewisdomjournal.com

Wise Choices. Improved Finances. A Better Life.

Mission Statement

3 to 5 Year Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Six Month Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: February-11

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Update your will.		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	<i>College acceptance and financial-aid letters should start arriving. Time to review your financial-aid package for those starting college in the fall.</i>				
<i>Read 10 Ways to Slay the College Dragon at The Wisdom Journal.</i>						



The Wisdom Journal Calendar

www.thewisdomjournal.com

Wise Choices. Improved Finances. A Better Life.

Mission Statement

3 to 5 Year Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Six Month Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: March-11

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<i>Read 10 Must Read Books for Investors at The Wisdom Journal.</i>		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Read Investment Strategies to Beat The Tax Man at The Wisdom Journal.



The Wisdom Journal Calendar

www.thewisdomjournal.com

Wise Choices. Improved Finances. A Better Life.

Mission Statement

3 to 5 Year Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Six Month Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: April-11

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<i>Buy tax-preparation software or make an appointment with an accountant.</i>					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

Read Beyond "Little Known" Tax Deductions, Worry Instead About Forgotten INCOME at The Wisdom Journal.



The Wisdom Journal Calendar

www.thewisdomjournal.com

Wise Choices. Improved Finances. A Better Life.

Mission Statement

3 to 5 Year Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Six Month Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: May-11

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	<i>Plan for expenses associated with wedding gifts, summer travel, and graduations.</i>			

Read 7 Common Interview Questions for the New Graduate (or anyone else) at The Wisdom Journal.



The Wisdom Journal Calendar

www.thewisdomjournal.com

Wise Choices. Improved Finances. A Better Life.

Mission Statement

3 to 5 Year Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Six Month Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: June-11

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<i>Consider student loan consolidation.</i>			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

June 30 is the deadline for college students to file the Free Application for Federal Student Aid for the coming school year.



The Wisdom Journal Calendar

www.thewisdomjournal.com

Wise Choices. Improved Finances. A Better Life.

Mission Statement

3 to 5 Year Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Six Month Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: July-11

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<i>Read Time for a Resolution Checkup! at The Wisdom Journal.</i>					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31	<i>Get your car insurance re-quoted.</i>					



The Wisdom Journal Calendar

www.thewisdomjournal.com

Wise Choices. Improved Finances. A Better Life.

Mission Statement

3 to 5 Year Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Six Month Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: August-11

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	<i>Set up an online bank account.</i>		

Learn to avoid the 8 Money Mistakes Even Smart People Make at The Wisdom Journal.



The Wisdom Journal Calendar

www.thewisdomjournal.com

Wise Choices. Improved Finances. A Better Life.

Mission Statement

3 to 5 Year Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Six Month Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: September-11

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<i>Read The Inner View of Your Interview at The Wisdom Journal.</i>				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

Get your third free credit report from TransUnion at www.annualcreditreport.com.



The Wisdom Journal Calendar

www.thewisdomjournal.com

Wise Choices. Improved Finances. A Better Life.

Mission Statement

3 to 5 Year Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Six Month Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: October-11

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<i>If you're self-employed, October is the deadline to establish a Simple IRA.</i>						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31	<i>Read 21 Tips To Help You "Get Your Haggles On" at The Wisdom Journal.</i>				



The Wisdom Journal Calendar

www.thewisdomjournal.com

Wise Choices. Improved Finances. A Better Life.

Weekly Plan _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Square 2

Daily Disciplines		MONDAY		TUESDAY		WEDNESDAY	
schedule	notes	schedule	notes	schedule	notes	schedule	notes
6		6		6		6	
7		7		7		7	
8		8		8		8	
9		9		9		9	
10		10		10		10	
11		11		11		11	
12		12		12		12	
1		1		1		1	
2		2		2		2	
3		3		3		3	
4		4		4		4	
5		5		5		5	
6		6		6		6	
7		7		7		7	
8		8		8		8	



The Wisdom Journal Calendar

www.thewisdomjournal.com

Wise Choices. Improved Finances. A Better Life.

Mission Statement

3 to 5 Year Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Six Month Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: November-11

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	<i>Check your flexible spending account to see what you need to spend before year-end.</i>			

It's open enrollment for most health plans. If you don't have health or dental insurance, check out www.ehealthinsurance.com



The Wisdom Journal Calendar

www.thewisdomjournal.com

Wise Choices. Improved Finances. A Better Life.

Mission Statement

3 to 5 Year Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Six Month Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: December-11

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<i>Read 17 Sneaky Savings Strategies at The Wisdom Journal.</i>			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Learn the Savings vs Investing Distinction at The Wisdom Journal.



The Wisdom Journal Calendar

Wise Choices. Improved Finances. A Better Life.

Urgent

1.
2.
3.
4.
5.
6.

Money Activities

THURSDAY		FRIDAY		SATURDAY		SUNDAY	
schedule	notes	schedule	notes	schedule	notes	schedule	notes
6		6		6		6	
7		7		7		7	
8		8		8		8	
9		9		9		9	
10		10		10		10	
11		11		11		11	
12		12		12		12	
1		1		1		1	
2		2		2		2	
3		3		3		3	
4		4		4		4	
5		5		5		5	
6		6		6		6	
7		7		7		7	
8		8		8		8	



The Wisdom Journal

WISE CHOICES. IMPROVED FINANCES. A BETTER LIFE.

The Wisdom Journal Calendar

Wise Choices. Improved Finances. A Better Life.

Most Important Tasks:

Task _____ _____ _____	What's the next required actionable step to take? _____
Why is this task so important? _____ _____ _____	What resources are required to take the next step? _____ Who's help will you need? _____ _____ _____
Task _____ _____ _____	What's the next required actionable step to take? _____
Why is this task so important? _____ _____ _____	What resources are required to take the next step? _____ Who's help will you need? _____ _____ _____
Task _____ _____ _____	What's the next required actionable step to take? _____
Why is this task so important? _____ _____ _____	What resources are required to take the next step? _____ Who's help will you need? _____ _____ _____
Task _____ _____ _____	What's the next required actionable step to take? _____
Why is this task so important? _____ _____ _____	What resources are required to take the next step? _____ Who's help will you need? _____ _____ _____