



The Wisdom Journal Calendar

www.thewisdomjournal.com

Wise Choices. Improved Finances. A Better Life.

Mission Statement

3 to 5 Year Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Six Month Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: December-11

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<i>Learn Your Choices in Discount Brokerage Firms at The Wisdom Journal</i>				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Open a new savings account and start saving for next year's Christmas at The Wisdom Journal.



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Intended Results (by Priority)	Goal	Actual
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2.		
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This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: January-12

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Get a free credit report from Equifax at www.annualcreditreport.com.



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Intended Results (by Priority)	Goal	Actual
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5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: February-11

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Update your will.			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29			

Read 10 Ways to Slay the College Dragon at The Wisdom Journal.



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Six Month Plan by: _____

Intended Results (by Priority)	Goal	Actual
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2.		
3.		
4.		
5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: March-12

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Buy your tax preparation software!				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Read Investment Strategies to Beat The Tax Man at The Wisdom Journal.



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Six Month Plan by: _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
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4.		
5.		

This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: April-12

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	Read Beyond "Little Known" Tax Deductions, Worry Instead About Forgotten INCOME at The Wisdom Journal.				



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Intended Results (by Priority)	Goal	Actual
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This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: May-12

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Read 7 Common Interview Questions for the New Graduate (or anyone else) at The Wisdom Journal.



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Intended Results (by Priority)	Goal	Actual
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This Month _____

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1.		
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3.		
4.		
5.		

Month: June-12

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<i>Consider student loan consolidation.</i>					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

June 30 is the deadline for college students to file the Free Application for Federal Student Aid for the coming school year.



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Intended Results (by Priority)	Goal	Actual
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3.		
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This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: July-12

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Get your car insurance re-quoted.



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This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
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3.		
4.		
5.		

Month: August-12

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Set up an online bank account.			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Learn to avoid the 8 Money Mistakes Even Smart People Make at The Wisdom Journal.



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This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: September-12

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<i>Read The Inner View of Your Interview at The Wisdom Journal.</i>						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	<i>Get your third free credit report from TransUnion at www.annualcreditreport.com.</i>					



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This Month _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Month: October-12

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

If you're self-employed, October is the deadline to establish a Simple IRA.



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Weekly Plan _____

Intended Results (by Priority)	Goal	Actual
1.		
2.		
3.		
4.		
5.		

Square 2

Daily Disciplines		MONDAY		TUESDAY		WEDNESDAY	
schedule	notes	schedule	notes	schedule	notes	schedule	notes
6		6		6		6	
7		7		7		7	
8		8		8		8	
9		9		9		9	
10		10		10		10	
11		11		11		11	
12		12		12		12	
1		1		1		1	
2		2		2		2	
3		3		3		3	
4		4		4		4	
5		5		5		5	
6		6		6		6	
7		7		7		7	
8		8		8		8	



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This Month _____

Intended Results (by Priority)	Goal	Actual
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5.		

Month: November-12

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Check your flexible spending account to see what you need to spend before year-end.				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

It's open enrollment for most health plans. If you don't have health or dental insurance, check out www.ehealthinsurance.com



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Month: December-12

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Have you set up your PerkStreet Checking Account yet? It comes with REWARDS!						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31	Learn the Savings vs Investing Distinction at The Wisdom Journal.				



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Urgent

1.
2.
3.
4.
5.
6.

Money Activities

THURSDAY		FRIDAY		SATURDAY		SUNDAY	
schedule	notes	schedule	notes	schedule	notes	schedule	notes
6		6		6		6	
7		7		7		7	
8		8		8		8	
9		9		9		9	
10		10		10		10	
11		11		11		11	
12		12		12		12	
1		1		1		1	
2		2		2		2	
3		3		3		3	
4		4		4		4	
5		5		5		5	
6		6		6		6	
7		7		7		7	
8		8		8		8	



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Most Important Tasks:

Task _____ _____ _____	What's the next required actionable step to take? _____
Why is this task so important? _____ _____ _____	What resources are required to take the next step? _____ _____ _____
	Who's help will you need? _____ _____ _____
Task _____ _____ _____	What's the next required actionable step to take? _____
Why is this task so important? _____ _____ _____	What resources are required to take the next step? _____ _____ _____
	Who's help will you need? _____ _____ _____
Task _____ _____ _____	What's the next required actionable step to take? _____
Why is this task so important? _____ _____ _____	What resources are required to take the next step? _____ _____ _____
	Who's help will you need? _____ _____ _____
Task _____ _____ _____	What's the next required actionable step to take? _____
Why is this task so important? _____ _____ _____	What resources are required to take the next step? _____ _____ _____
	Who's help will you need? _____ _____ _____